

ADDENDUM TO THE NOTICE OF 40TH ANNUAL GENERAL MEETING

TO: All Shareholders of HIL Industries Berhad

Dear Sir/Madam,

Reference is made to the Notice of the 40th Annual General Meeting (“AGM”) of HIL Industries Berhad (“The Company”) dated 4 June 2010.

We wish to inform that:-

1. An additional paragraph has been inserted in the Notice of 40th AGM under Note 5, Ordinary Resolution 9 – Authority to Allot and Issue Shares pursuant to Section 132D of the Companies Act, 1965, as follows:-

The general mandate sought for issue of shares is a renewal to the general mandate sought in the preceding year. As at the date of Notice, no new shares in the Company were issued pursuant to the mandate granted to the Directors at the 39th AGM held on 26 June 2009 and hence no proceeds were raised there from. The renewal of the general mandate is to provide flexibility to the Company to issue new shares without the need to convene separate general meeting to obtain its shareholders’ approval so as to avoid incurring additional cost and time. The purpose of this general mandate is for possible fund raising exercises including but not limited to further placement of shares for purpose of funding current and/or future investment projects, working capital and/or acquisitions.

and

2. The Resolution 2 in the Notice of 40th AGM should read as follow:-

To approve a first and final dividend of 3.25 sen per ordinary share of RM0.50 each less 25% income tax for the financial year ended 31 December 2009 to be paid on 18 August 2010 to members registered in the Record of Depositors on 5 August 2010.

instead of as announced:-

“To approve a final tax exempt dividend of 3.25 sen per share for the financial year ended 31 December 2009 to be paid on 18 August 2010 to members registered in the Record of Depositors on 5 August 2010.”

BY ORDER OF THE BOARD

BERNARD LIM BOON SIANG
(MACS 01153)
Company Secretary

Shah Alam
4 June 2010